



# CITRUS APRIL FORECAST AND FRUIT SIZE

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**Florida All Orange Production Up 2 Percent from January Forecast**  
**Florida Non-Valencia Orange Production Up 4 Percent**  
**Florida Valencia Orange Production Unchanged**  
**Florida All Grapefruit Production Up 4 percent**  
**Lemon Production Up 29 Percent**  
**Florida All Tangerine and Tangelo Production Up 13 Percent**

FORECAST DATES - 2025-2026 SEASON  
July 10, 2026

## Citrus Production by Type – States and United States

Crop and State	Production <sup>1</sup>		2025-2026 Forecasted Production <sup>1</sup>	
	2023-2024 (1,000 boxes)	2024-2025 (1,000 boxes)	January (1,000 boxes)	April (1,000 boxes)
<b>Non-Valencia Oranges <sup>2</sup></b>				
<b>Florida</b> .....	<b>6,760</b>	<b>4,600</b>	<b>4,500</b>	<b>4,700</b>
California .....	38,300	37,200	38,000	40,000
Texas.....	690	530	550	560
United States.....	45,750	42,330	43,050	45,260
<b>Valencia Oranges</b>				
<b>Florida</b> .....	<b>11,300</b>	<b>7,680</b>	<b>7,500</b>	<b>7,500</b>
California .....	7,100	6,900	7,500	8,500
Texas.....	490	320	350	350
United States.....	18,890	14,900	15,350	16,350
<b>All Oranges</b>				
<b>Florida</b> .....	<b>18,060</b>	<b>12,280</b>	<b>12,000</b>	<b>12,200</b>
California .....	45,400	44,100	45,500	48,500
Texas.....	1,180	850	900	910
United States.....	64,640	57,230	58,400	61,610
<b>Grapefruit</b>				
<b>Florida-All</b> .....	<b>1,790</b>	<b>1,300</b>	<b>1,200</b>	<b>1,250</b>
<b>Red</b> .....	<b>1,550</b>	<b>1,160</b>	<b>1,100</b>	<b>1,170</b>
<b>White</b> .....	<b>240</b>	<b>140</b>	<b>100</b>	<b>80</b>
California .....	3,900	4,300	4,300	4,300
Texas.....	2,400	2,000	2,200	2,000
United States.....	8,090	7,600	7,700	7,550
<b>Lemons</b>				
<b>Florida</b> <sup>3</sup> .....	<b>(NA)</b>	<b>670</b>	<b>700</b>	<b>900</b>
Arizona .....	950	1,120	1,150	950
California .....	24,500	26,400	25,000	26,000
United States.....	25,450	28,190	26,850	27,850
<b>Tangerines and Mandarins <sup>4</sup></b>				
<b>Florida</b> .....	<b>450</b>	<b>400</b>	<b>400</b>	<b>450</b>
California .....	27,200	30,400	27,000	30,000
United States.....	27,650	30,800	27,400	30,450

(NA) Not Available

<sup>1</sup> Net pounds per box: oranges in California-80, Florida-90, Texas-85; grapefruit in California and Texas-80, Florida-85; lemons in Arizona and California-80, Florida-90, tangerines and mandarins in California-80, Florida-95.

<sup>2</sup> Navel and miscellaneous varieties in California. Early (including Navel) and midseason varieties in Florida and Texas.

<sup>3</sup> Estimates began with the 2024-2025 crop year

<sup>4</sup> Includes tangelos.

## All Oranges 12.2 Million Boxes

The 2025-2026 Florida all orange forecast released today by the USDA Agricultural Statistics Board is increased 200,000 boxes to 12.2 million boxes. If realized, this will be 1 percent less than last season's revised production. The forecast consists of 4.70 million boxes of non-Valencia oranges (early, mid-season, and Navel varieties) and 7.50 million boxes of Valencia oranges. A 7-year regression was used for comparison purposes. All references to "average", "minimum", and "maximum" refer to the previous 10 seasons, excluding the 2017-2018 season, which was affected by Hurricane Irma, the 2022-2023 season which was affected by Hurricanes Ian and Nicole, and the 2024-2025 season which was affected by Hurricane Milton. Average fruit per tree includes both regular bloom and the first late bloom.

## Non-Valencia Oranges 4.70 Million Boxes

The forecast of non-Valencia orange production is up 200,000 boxes to 4.70 million boxes. Size and Drop Components were final in January. Non-Valencia harvest is over for the season, and forecasted production is based on estimated utilization.

## Valencia Oranges 7.50 Million Boxes

The forecast of Valencia orange production is unchanged at 7.50 million boxes. Final fruit size is below the average, requiring 257 pieces to fill a 90-pound box. Final droppage, measured at 46 percent, is above the average.

## All Grapefruit 1.25 Million Boxes

The forecast for all grapefruit production is increased 50,000 boxes to 1.25 million boxes. The white grapefruit forecast is down 20,000 boxes to 80,000 boxes. The red grapefruit forecast is increased 70,000 boxes to 1.17 million boxes.

## Lemons 900,000 Boxes

The forecast of lemons is 900,000 boxes, up 29 percent from the previous forecast.

## Tangerines and Tangelos 450,000 Boxes

The forecast for tangerines and tangelos is now 450,000 boxes. This forecast number includes all certified tangerine and tangelo varieties.

## Forecast Components, by Type – Florida: April 2026

[Survey data is considered final in December for Navels, January for early & mid-season (non-Valencia) oranges, February for grapefruit, and April for Valencia oranges]

Type	Bearing trees (1,000 trees)	Fruit per tree (number)	Droppage (percent)	Fruit per box (number)
<b>ORANGES</b>				
Non-Valencia <sup>1</sup> .....	6,707	408	40	319
Valencia.....	13,972	288	46	257
<b>GRAPEFRUIT</b>				
Red.....	1,254	254	33	118
White.....	173	297	29	110

<sup>1</sup> Non-Valencia bearing trees include Navels; fruit per tree, droppage and fruit per box excludes Navels.

### Fruit Size Comparisons to Previous Seasons

Size frequency distributions from the March size survey are shown in the below table. The distributions are by percent of fruit falling within the size range of each 4/5-bushel container. These frequency distributions include fruit from regular bloom and exclude fruit from summer bloom.

The chart to the right shows the distribution of fruit sizes in 2025 compared to 2026. The diameter measurements shown are the minimum values of fruit measured, except for the smallest value.

### Citrus Size Frequency Measurement Distributions, by Type – Florida: March

Type and number of fruit per 4/5 – bushel containers	2024	2025	2026
	(percent)	(percent)	(percent)
<b>VALENCIA ORANGES</b>			
64 or less .....	1.1	0.9	1.5
80 .....	6.5	8.6	9.6
100 .....	23.0	30.4	28.3
125 .....	32.6	31.6	31.3
163 or more .....	36.8	28.5	29.3

### Fruit Size Frequency Measurements, Valencia Oranges, by Diameter – Florida: March

